

Rental Income/Expense Tracking (please list either monthly or annual totals)

Actuals Only, Estimates are not Acceptable

Reminder: It is your responsibility to retain receipts and backup for all tax items & expenses for at least 7 years.

	Jan	Feb	March	April	May	June	July	Aug	Sept	Oct	Nov	Dec	SUM	
Rents Received													\$ -	
IRS Suggested Expense Categories														
Advertising													\$ -	
Cleaning & Maintenance													\$ -	
Liability & Property Insurance													\$ -	
Legal & Professional Fees													\$ -	
Management Fees													\$ -	
Mortgage Interest													\$ -	
Repairs & Maintenance													\$ -	
Supplies													\$ -	
Real Estate Taxes													\$ -	
Utilities													\$ -	
Other Commonly Used Categories														
HOA / Association Dues													\$ -	
Landscaping													\$ -	
Licenses & Permits													\$ -	
Painting & Decorating													\$ -	
Tenant Gifts (up to \$25/person)													\$ -	
Travel													\$ -	
													Net Profit (before depreciation)	\$ -

Property Info

Property Address

How many months was property available as a rental property?

Was this property used as a personal residence during the year?

How many months was this a personal residence?

If this property is shared personal and rental (such as AirBnB), please describe arrangement:

Automobile Info

Year, Make & Model

Total Miles Driven for Rental Prop

Total Miles Driven During Year

Do you Have Written Mileage Record?

Assets Costing More than \$2,500 Purchased During 2024

i.e. major remodels, high end furniture, appliances

Description	Date	Cost
		\$ -
		\$ -
		\$ -
		\$ -

For New Properties (or those converted from residences):

Date of Purchase

Purchase Price

Cost of Improvements Since Purch